

**Q1 CAPITAL
PARTNERS**

July – August 2018 M&A HIGHLIGHTS

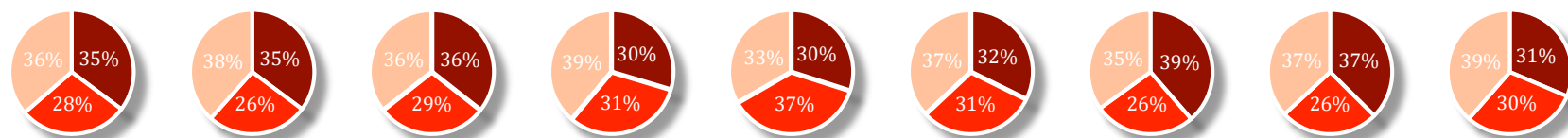
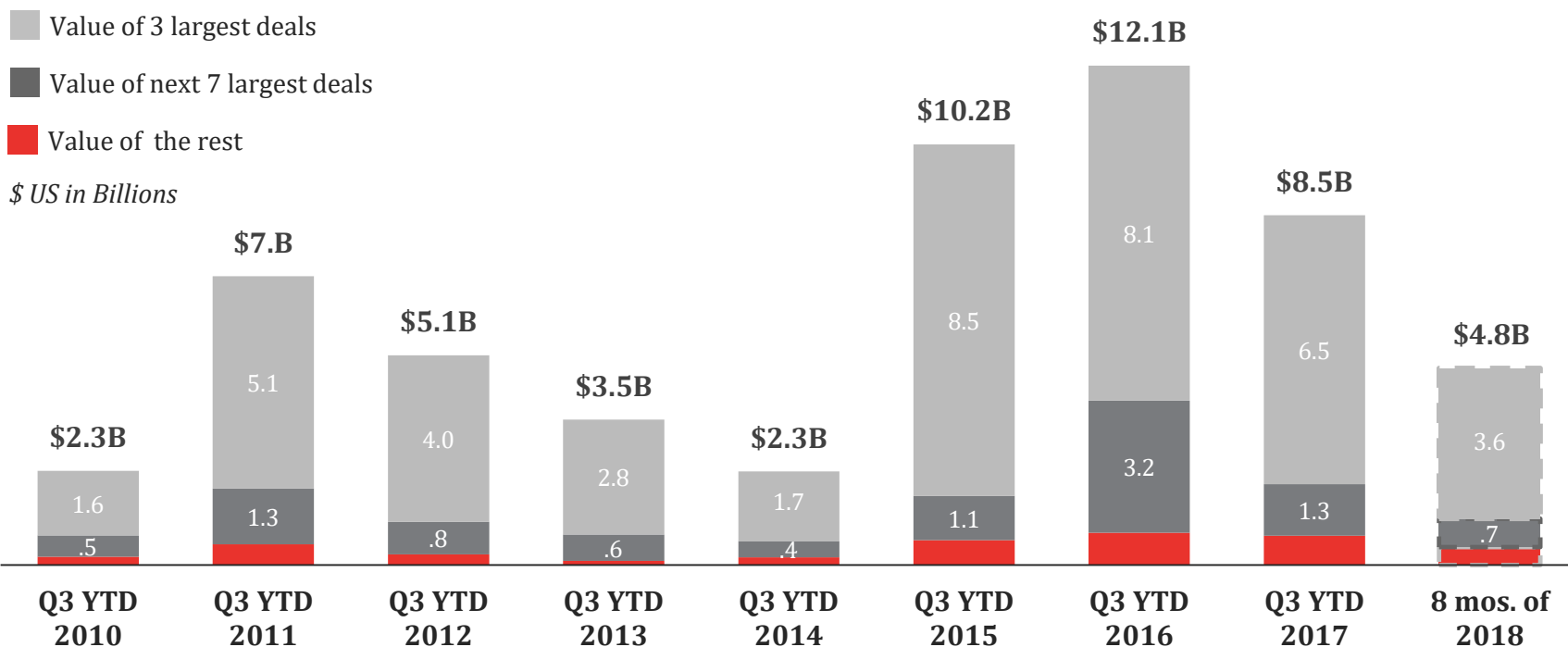


M&A INSIGHTS: 8 mos. to August 2018

Technology M&A Statistics



M&A Value of Disclosed Transactions



■ Foreign Acquiring Domestic %
 ■ Pure Domestic %
 ■ Domestic Acquiring Foreign %

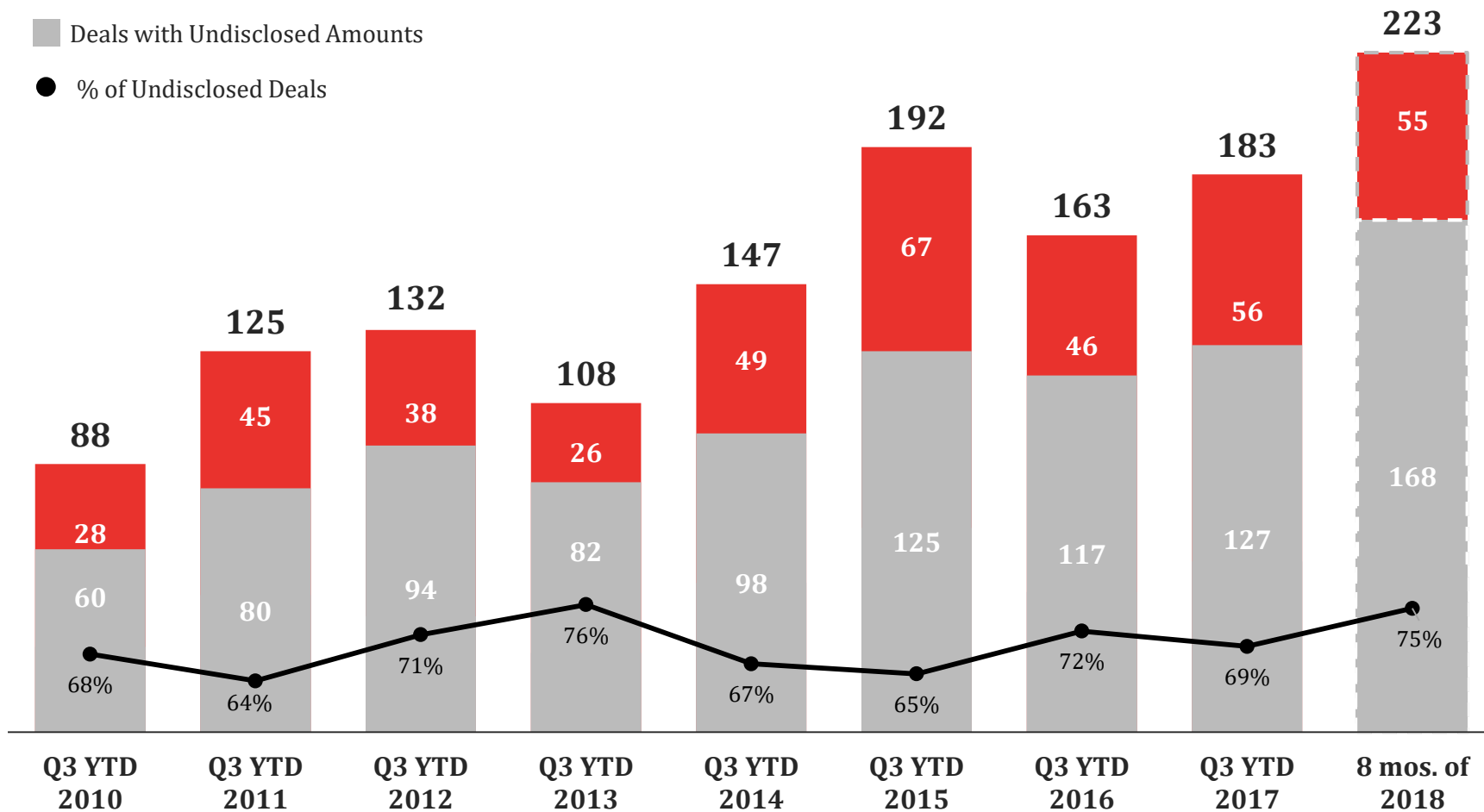
M&A INSIGHTS: 8 mos. to August 2018

Technology M&A Statistics



M&A Deal Volume by Year

- Deals with Announced US \$ Amounts
- Deals with Undisclosed Amounts
- % of Undisclosed Deals



M&A INSIGHTS: July – August 2018

Technology M&A Statistics



Number of Canadian M&A Deals by Size: July – August 2018

\$ US

Total Transaction Value

\$746M

Median Transaction Size

\$12M

Average Transaction Size

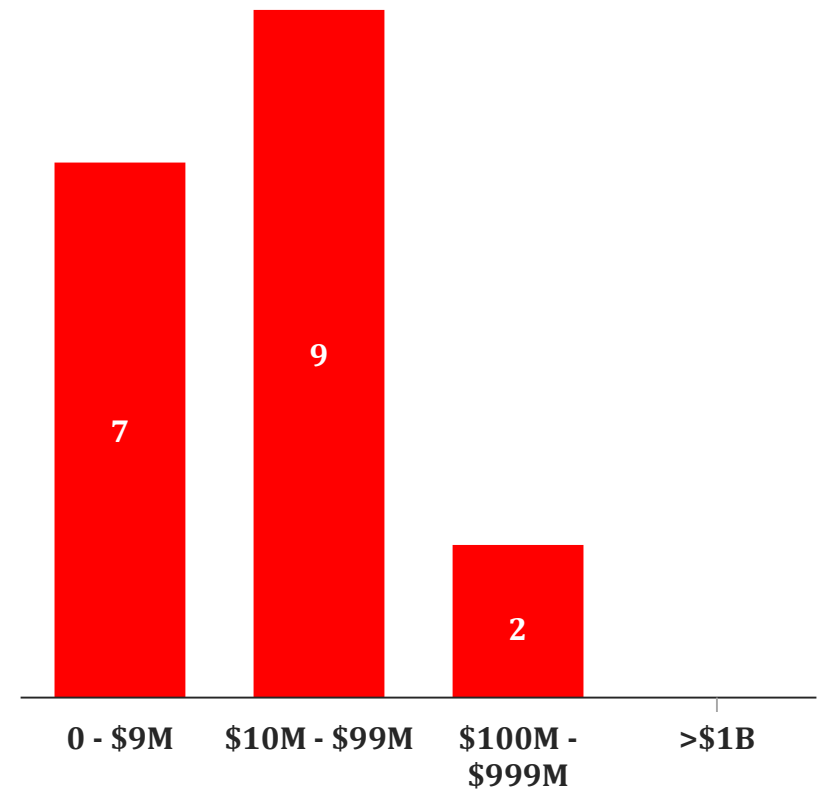
\$41M

Total Number of Transactions

59

Transactions with \$ Amounts

18



M&A INSIGHTS: July – August 2018

Three Largest Deals

July – August 2018

Announce Date	Target	Acquirer(s)	Amount (US \$ in M)
2018/07/31			\$220.0
2018/08/29		<i>News Corp</i>	\$210.0
2018/07/16			\$63.0

M&A INSIGHTS: July – August 2018

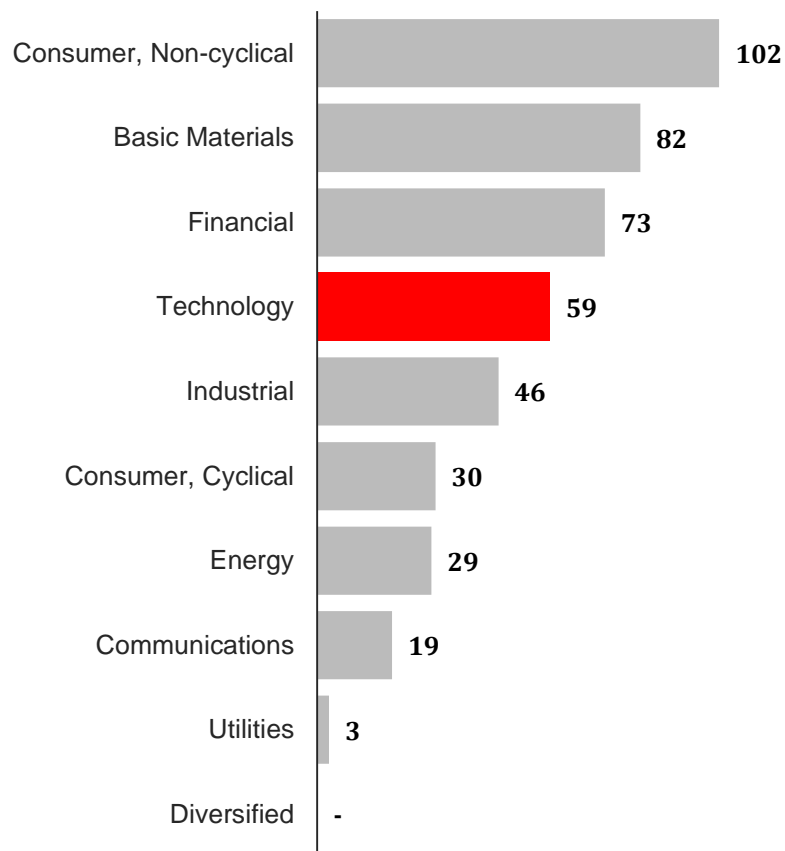
Sector Breakdowns: Canadian M&A



July – August Canadian M&A by Sector

Number of M&A Transactions

Total: 443



M&A Transactions Value

Total: US \$38.6B

