

**Q1 CAPITAL
PARTNERS**

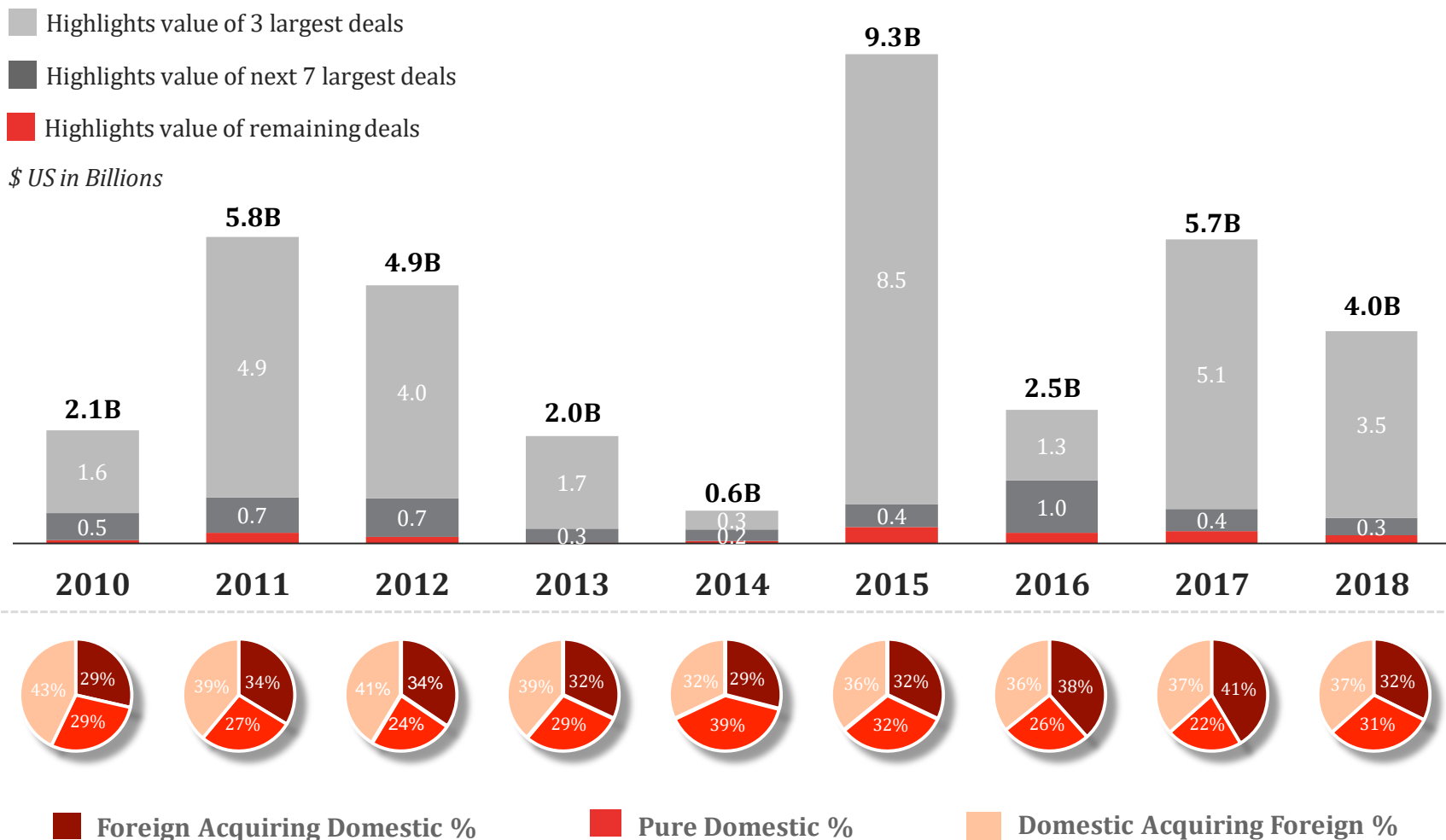
H1 2018 M&A HIGHLIGHTS



M&A INSIGHTS: H1 2018

Technology M&A Statistics

Canadian H1 M&A Value of Disclosed Transactions



M&A INSIGHTS: H1 2018

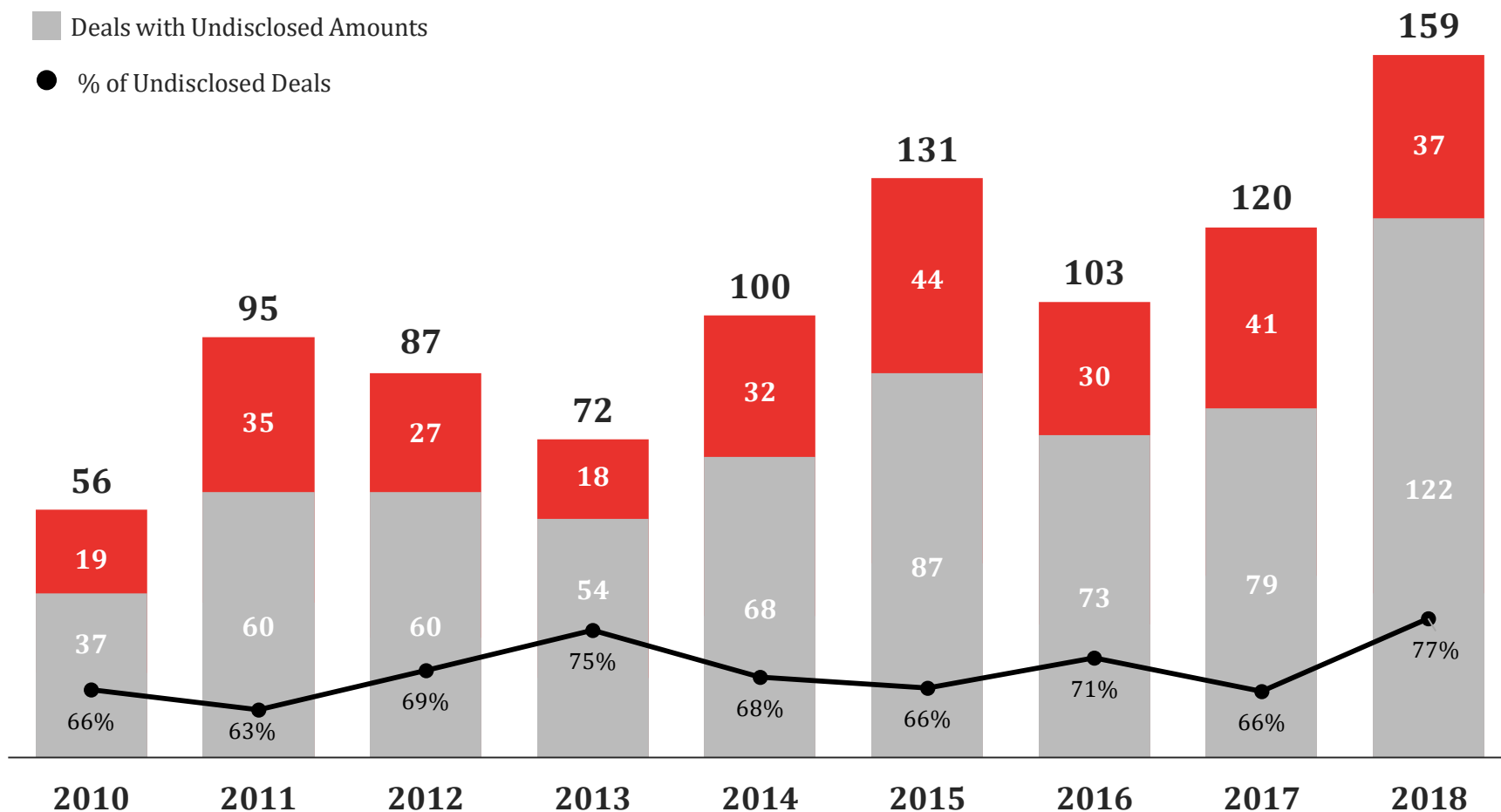
Technology M&A Statistics

Canadian H1 M&A Deal Volume by Year

■ Deals with Announced US \$ Amounts

■ Deals with Undisclosed Amounts

● % of Undisclosed Deals

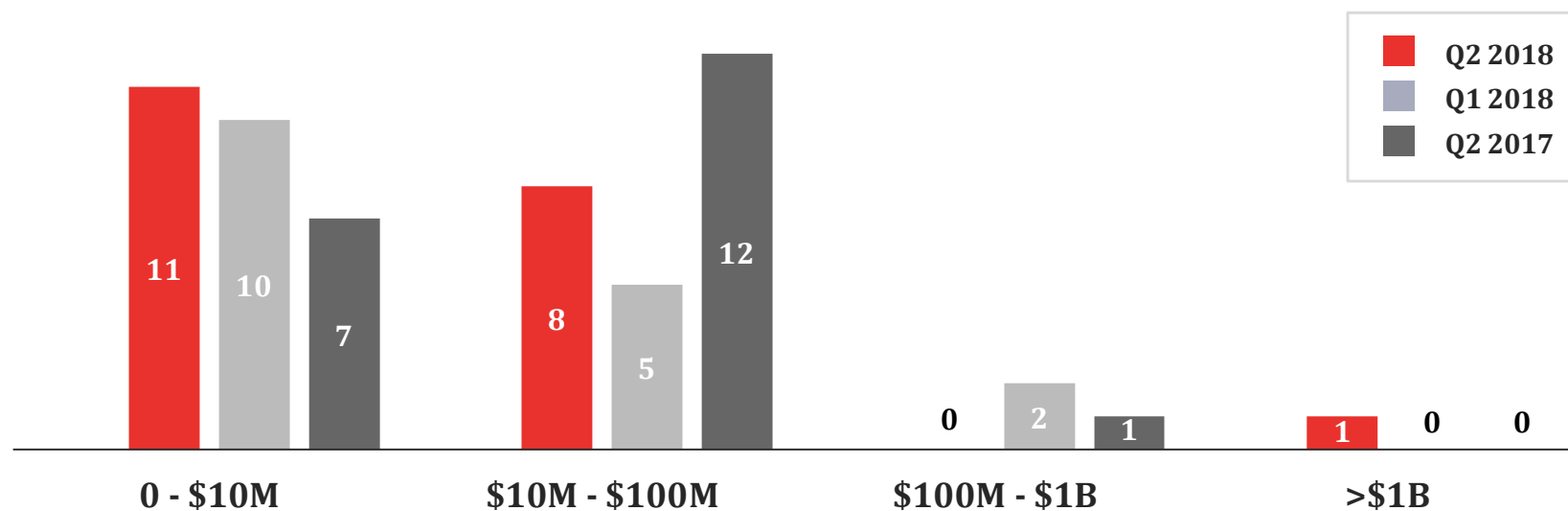


M&A INSIGHTS: Q2 2018

Technology M&A Statistics



Number of Canadian M&A Deals by Size: Quarterly Comparison



\$ US

Q2 2018

Q1 2018







Q2 2017

Total Transaction Size	\$3,456M	\$566M	\$685M
Median Transaction Size	\$8M	\$7M	\$13M
Average Transaction Size	\$173M	\$32M	\$34M
Total Number of Transactions	82	77	55
Transactions with \$ Amounts	20	17	20






M&A INSIGHTS: Q2 2018

Three Largest Deals Quarterly Comparison







Q2 2018

Announce Date	Target	Acquirer(s)	Amount (US \$ in M)
2018-04-09			\$3,215.6
2018-04-04			\$82.9
2018-06-25			\$25.5

Q1 2018

2018-02-01			\$85.4
2018-03-13	Crypto 205 Inc.		\$45.5
2018-02-02			\$32.4

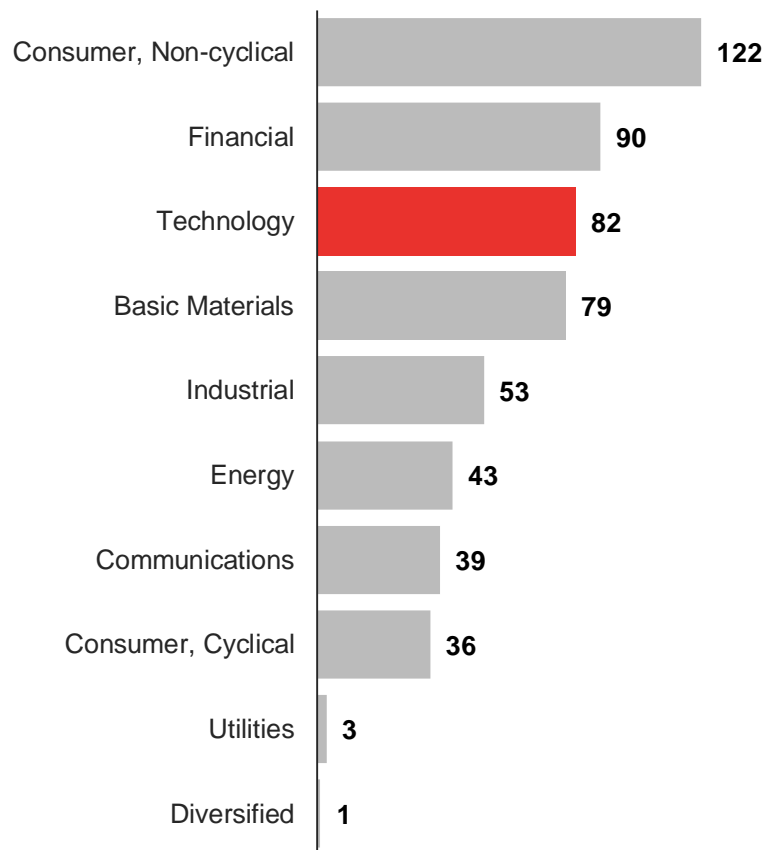
Q2 2017

2017-06-27			\$315.6
2017-06-05			\$69.7
2017-04-17			\$51.0

Q2 2018 Canadian M&A by Sector

Number of M&A Transactions

Total: 548



M&A Transactions Value

Total: US \$52.30B

